



ACCOUNTING SERVICES

• Business Advice • Taxation • Superannuation

Tax Return Questionnaire

This form is a starting point for collecting information that is relevant to completing your tax return. Upon receiving your information, we will contact you to discuss your tax return and to seek further information, if necessary. If you require more space for any of the fields, please use the additional space on the final page.

Personal Information

Your Details	
Full Name	Somoud Al Masri
Date of Birth	27 May 1981
Occupation	Sales Engineer
Tax File Number	555504138
Mobile Number	0473560023
Email Address	somoud.almasri@gmail.com
Home Address	35 Monterey Drive Cheltenham, 3192
Postal Address (If applicable)	

Family details for tax purposes (if applicable)

Full name of spouse	Zaid Al Dabbag
Spouse's date of birth	30 May 1979
Date of marriage (if occurred during the financial year)	2007
Number of children	1
If we are not preparing your spouse's tax return, please provide us with their taxable income, as their income may be required to be recorded on your tax return.	
Spouse's taxable income	207,050.00 AUD

Bank account details (to receive any tax refund)

Account name	Zaid Al Dabbag and Somoud Al Masri
BSB	063-001
Account number	11135842

Income Details

Rental income

Are you receiving income from rent? ☒ Yes ☐ No
If yes, please complete the **Rental Property Questionnaire**.

Interest

Did you earn any bank interest during the financial year?
☒ Yes ☐ No

Dividends

Do you own shares that have received dividends during the financial year?
☐ Yes ☒ No

Other sources of Income

Please list all other sources of income (including business income, Centrelink payments, termination payments, trust distributions and capital gains), which you received during the financial year.

Sources of Income: [Rental Income](#).

Deduction Details

Please complete the sections that are relevant to your circumstances. You must ensure you are able to substantiate all claims and retain relevant receipts and records.

Work-related car expenses

Complete this section if you used a car (that you owned, leased or hired) for work purposes during the financial year.

Description of how you used your car for work purposes	Commuting to office and meetings.	
Make/Model	Mazda/ Mazda 2 (2021)	
Registration number	1UF1SR	
Kilometres travelled for work purposes during the year		
Cost of vehicle		
Date of purchase		
Car expenses incurred during the financial year		Total Cost
Fuel		TBC
Insurance		985.96 AUD

Registration	911.50
Service/repairs/tyres	453.00
Loan interest or lease payments	NA
Other (please specify):	NA

Work-related travel expenses

Complete this section if you have undertaken any travel for work purposes including local travel as well as interstate and international travel. Please note: You must keep a travel logbook for trips of six or more consecutive nights.

Travel expense	Total Cost	Description of how expense related to your work
Tolls		NA
Public transport		NA
Parking		NA
Taxi		500
Car hire		NA
Airfares		NA
Accommodation		NA
Meals and incidentals		1,000
Other:		NA

Self-education expenses

Complete this section if, during the financial year, you have undertaken any self-education expenses that are related to your work as an employee, and that you incurred when you did a course to get a formal qualification from a school, college, university or other place of education.

Describe the connection between the course of study and your current employment:

Self-education expense	Total Cost
Course fees (except HECS/HELP)	
Text books	
Stationary	
Computer equipment	1500
Other:	

Work-related clothing expenses	
Complete this section if you wear a logo uniform for work, occupation-specific clothing or if you require protective gear.	
Expenses of purchasing and maintaining the uniform/protective gear	Total Cost
Clothing	
Work boots	
Sunscreen	
Hat	
Eye protection	
Laundry	
Dry cleaning	
Other:	

Other work-related expenses	
Expense	Total Cost
Printing and Stationery	200
Union Fees / Professional Body Memberships	
Books, Journals and Magazines	
Tools and equipment	
Seminars & short courses	
Income protection insurance (life insurance is not tax deductible)	
Subscriptions	
Mobile	2,000
Internet	1,200
Other:	
Do you work from home? ☒ Yes ☐ No	
If yes, how many hours per week do you work from home? 40	

Computer equipment and office furniture			
Please list any computer equipment or office furniture purchased during the financial year.			
Description	Date of purchase	Total Cost	Work-related %
Desk, cables, headphones	October 2024	1,500	100%

Donations	
Complete this section if you have made any donations during the financial year. We will review if these are tax-deductible.	
Name of organisation	Amount

Cost of managing tax affairs	
Previous year's tax accountant fees	840

Additional information
Please use this space for information that did not fit in the above fields.